FCC 602 Main Form

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Approved by OMB 3060 -0799 See instructions for public burden esbmate

Applicant/Licensee Information		1		
1) First Name (if Individual):	MI:	Last Name:		Suffix:
2) Applicant Name (if entity):			3) Applicant TIN:	
Cook Inlet/VS GSM IV PCS, LLC			1000 (100 A. A.)	<u> </u>
lelated FCC Regulated Businesses of Applicant/Lice	nsee			
4a) Name and address of all FCC Regulated Businesses owned by Applicant/Licensee (use additional sheets, if necessary):	Pri	4b) incipal Business:	4c) TIN:	4d) Percent of Interest Held:
	Commerci Services	al Mobile Radio		50.1%
CIVS IV License Sub I	Services			100%
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	SEP	1 8 2001		
Lice	anoi			
	nal _{ysis}	& Technical Branch		
ignature Typed or Printed Name of Party Authorized to Sign				
First Name: Scott	мі: D.	Last Name: Torrison		Suffix:
Title!				
Vice President, Cook Inlet Mobi	.le Co	rporation		
Signature:			Date: 9/10)/01
Failure To Sign This Application May Result In Dismissal Of	Applicatio	n And Forfeiture Of Any Fee	es Paid	
WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY Section 1001) AND/OR REVOCATION OF ANY STATION LICENS FORFEITURE (U.S. Code, Title 47, Section 503).	TACHMEN E OR CONS	TS ARE PUNISHABLE BY FIN	NE AND/OR IMPRISONMENT (U.S. ode, Title 47, Section 312(a)(1))	. Code, Title 18,

Attachment 1)

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Approved by OMB 3060 -0799 See instructions for public burden estimate

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders) 1) Disclosable Interest Holder's First Name (if individual): MI: Last Name: suffix: 2) Disclosable Interest Holder's Name (if entity): 3) Disclosable Interest Holder's TIN: Cook Inlet/VS GSM IV PCS Holdings, LLC 4) Disclosable Interest Holder's Address: **2525** C Street, Suite 500, Anchorage, AK 99503 6) Disclosable Interest Holder is a(n): (5) Type of Interest in Applicant (7) Percent of Interest Held in Applicant:) (refer to Instructions for list) (refer to instructions for list of codes): 100% D 9) Disclosable Interest Holdeh Country of Citizenship: 8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): **United States** 0 - Manager member interest 10) Relationship Description (if the discloseable interest holder is an indirect owner, list path of ownershin from indirect owner to the applicant): Cook Inlet/VS GSM IV PCS Holdings, LLC; Cook Inlet/VS GSM IV PCS, LLC (Applicant) (See

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

IIa) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	llb) Principal Business:	11c) TIN:	11d) Percent of Interest Held:
Cook Inlet/VS GSM IV PCS, LLC (Applicant)	Commercial Mobile Radio Services		100%
BCN Communications, L.L.C. 2525 C Street, Suite 500 Anchorage, AK 99503	Commercial Mobile Radio Services		50.1%
CIVS IV License Sub I 2525 C Street, Suite 500 Anchorage, AK 99503	Commercial Mobile Radio Services		100%
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Schedule for Disclosable Interest Holders

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disclosable Interest Holder Information (complete as many as required to describe all disclosable Interest holders) 1) Disclosable Interest Holders First Name (if individual): Last Name: Suffix: 3) Disclosable Interest Holder's TIN: 2) Disclosable Interest Holdefs Name (if entity): **Cook Inlet Mobile Corporation** 4) Disclosable Interest Holdefs Address: 2525 C Street, Suite 500, Anchorage, AK 99503 6) Disclosable Interest Holder is a(n): (7) Percent of Interest Held in Applicant: 5) Type of Interest in Applicant ((refer to Instructions for list) (refer to instructions for list of codes): 16.35% (control) I 8) Disclosable Interest Holder's Type of Ownership 9) Disclosable Interest Holders Country of Citizenship: (refer to instructions for list): **United States** 0 - Manager member interest 10) Relationship **Description** (if the discloseable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant): Cook Inlet Mobile Corporation; Cook Inlet/VS GSM IV PCS Holdings, LLC; Cook Inlet/VS GSM

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

IV PCS, LLC (Applicant) (See Attachment 1)

Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	11b) Principal Business:	11c) TIN:	IId) Percent of Interest Held:
Cook Inlet/VS GSM IV PCS, LLC (Applicant)	Commercial Mobile Radio Services		16.35% (control)
BCN Communications, L.L.C. 2525 C Street, Suite 500 Anchorage, AK 99503	Commercial Mobile Radio Services		8.2% (control)
CIVS IV License Sub I, UC 2525 C Street, Suite 500 Anchorage, AK 99503	Commercial Mobile Radio Services		16.35% (control)
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FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

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<u>Disclosable Interest Holder Information</u> (complete as many as required to describe all disclosable interest holders)

I) Disclosable Interest Holder's First Name (if inc	dividual):	MI:	Last Name:		suffix:
2) Disclosable Interest Holder's Name (if entity): Cook Inlet Region, Inc.				3) Disclosable Interest Holder's	TIN
4) Disclosable Interest Holder's Address: 2525 C Street, Suite 500, Ancho	orage, Alas	ka 99	9503		
5) Type of Interest in Applicant () (refer to Instructions for list)	(refer to instructions for list of codes):		7) Percent of Interest Held in Applicant: 16.35% (control)		
B) Disclosable Interest Holders Type of Ownersh (refer to instructions for list): 0 - Manager member interest			9) Disclosable Interest United States	Holders Country of Citizenship:	
10) Relationship Description (if the discloseable Cook Inlet Region, Inc.; Cook Inlet Cook Inlet/VS GSM IV PCS, LLC	t Mobile C	orpor	ation; Cook Inlet		•

Related FCC Regulated Businesses of DisclosableInterest Holders (repeat for each interest holder identified)

Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb) Principal Business:	llc) TIN:	lld) Percent of Interest Held:
Alaska Interstate Construction, UC 649 W. 54 th Ave., P.O. Box 233769 Anchorage, AK 99523	Construction		40%
Cook Inlet/VS GSM IV PCS, LLC (Applicant)	Commercial Mobile Radio Services		16.35% (control)
CIVS IV License Sub I, UC 2525 C Street, Suite 500 Anchorage, Alaska 99503	Commercial Mobile Radio Services		16.35% (control)
Peak Oilfield Service Company 2525 C St., Suite 201, Anchorage, AK 99503	Oilfield Services and Construction		50%
Alaska Hovercraft Ventures 1029 West 3 rd Ave., Suite 150 Anchorage, AK 99503	Hovercraft Sales, Leasing, and Operations		41%
CIRI Alaska Tourism Corp. 2525 C Street, Suite 405 Anchorage, AK 99503	Boat Tours, Lodging and Tourism		100%
Construction Machinery, Inc. 5400 Homer Dr., Anchorage, AK 99510	Heavy Equipment Distribution		100%
(continued next page)			

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Schedule for Disclosable Interest Holders

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Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holders First Name (if indiv	vidual):	MI:	Last Name: Su		Suffix:	
2) Disclosable Interest Holder's Name (if entity): Cook Inlet Region, Inc. (continued)				3) Disclosable Interest Holders TIN:		
4) Disclosable Interest Holder's Address:						
5) Type of Interest in Applicant () (refer to Instructions for list)	6) Disclosable Interest Holder is a(n): () (refer to instructions for list of codes):			7) Percent of Interest Held in Applicant:		
8) Disclosable Interest Holdeh Type of Ownership (refer to instructions for list):)		9) Disclosable Interest H	Holder's Country of Citizenship:		
10) Relationship Description (if the discloseable interest holder is an indirect owner, list path of ownership from indirect owner to the applicant):						

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

Related FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest Holder identified)					
Ila) Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	llb) Principal Business:	llc) TIN:	11d) Percent of Interest Held:		
Cook Inlet Region of Georgia, Inc. 2525 C Street, Suite 500 Anchorage Alaska 99503	Commercial Mobile Radio Services		100%		
Cook Inlet/VS GSM V PCS, LLC 2525 C Street, Suite 500 Anchorage, Alaska 99503	Commercial Mobile Radio Services		49.46% (control)		
BCN Communications, L.L.C. 2525 C Street, Suite 500 Anchorage, Alaska 99503	Commercial Mobile Radio Services		8.2% (control)		

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OWNERSHIP

Cook **Inlet/VS** GSM IV PCS, LLC ("CIVS IV"), together with its wholly-owned subsidiaries CIVS IV License Sub I, LLC ("CIVS IV Sub"), and BCN Communications, L.L.C. ("BCN"), submit the following information to describe in more detail the ownership structure of CIVS IV Sub, BCN and CIVS IV as set forth in Item 10, Schedule A of FCC Form 602.

Direct Ownership

CIVS IV Sub, a Delaware limited liability company, is a wholly owned subsidiary of CIVS IV, a Delaware limited liability company.

BCN, a Virginia limited liability company, is currently a wholly owned subsidiary of CIVS IV. Specifically, CIVS IV holds 100 percent of the existing membership interests in BCN. In addition, **VoiceStream** Wireless Corporation ("VoiceStream"), holds a warrant to acquire a 49.9 percent non-voting interest in BCN; the warrant has not yet been exercised.

CIVS IV, a Delaware limited liability company, is a wholly owned subsidiary of Cook **Inlet/VS** GSM IV PCS Holdings, LLC ("CIVS IV Holdings"), a Delaware limited liability company. The address of CIVS IV Sub, BCN, CIVS IV and CIVS IV Holdings is:

2525 C Street, Suite 500 Anchorage, Alaska 99503

Indirect Ownership

CIVS IV Holdings, in turn, has two members. CIVS IV Holdings is controlled by Cook Inlet Mobile Corporation ("CIMC"), a Delaware corporation. CIMC holds a 16.35 percent equity interest and one hundred percent of the Class A membership interests in CIVS IV Holdings; as a result, CIMC is the Manager of CIVS IV Holdings with the sole authority to control and manage the day-to-day operations of CIVS IV Holdings and its subsidiaries. CIMC is, in turn, a wholly owned, direct subsidiary of CIRI. CIRI is an Alaska Native Regional Corporation organized pursuant to the Alaska Native Claims Settlement Act, 43 U.S.C. § 1601 et *seq. No* CIRI shareholder holds a 10 percent or greater interest in CIRI or a 10 percent or greater indirect interest in CIVS IV.

The other member of CIVS IV Holdings is VoiceStream PCS BTA I Corporation ("VS BTA I"), a Delaware corporation, which in turn is a wholly owned indirect subsidiary of VoiceStream Wireless Corporation ("VoiceStream"), a Delaware corporation. VS BTA I holds an 83.65 percent equity interest and one hundred percent of the Class B noncontrolling membership interests in CIVS IV Holdings; as a result, while CIVS IV Holdings' operating agreement grants VS BTA I certain standard investment protections, VS BTA I has no authority to control the management and the day-to-day operations of CIVS IV Holdings or its subsidiaries. For

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ownership information related to **VoiceStream** and its subsidiaries, please see the most recent FCC Form 602 Ownership Disclosure Report filed by and on behalf of **VoiceStream**.

Pursuant to its operating agreement and Commission grant of three *pro forma* transfer of control applications, CIVS IV Holdings has exercised its right to call additional capital from its **non**-controlling member, VS BTA I. See File Nos. **0000452374**, **0000452391** and **000**0452387. The capital call transaction was consummated on August **23**, **2001**. As a result of this capital call, **VoiceStream's** equity interest in **CIVS** IV Holdings and its subsidiaries, including CIVS IV Sub, BCN and CIVS IV, has increased from 49.9 percent to 83.65 percent and **CIRI's** equity interest in CIVS IV Holdings and its subsidiaries has decreased **from** 50.1 to 16.35 percent. This capital call has no other impact on the ownership structure and control of CIVS IV Holdings and its subsidiaries, including **CIRI's** and **CIMC's** *de jure* and *de facto* control of CIVS IV Sub, BCN and CIVS IV. Specifically, VS BTA I continues to own only Class B membership interests in CIVS IV Holdings, which give VS BTA I no right to exercise control over CIVS IV Holdings' and its subsidiaries' day-to-day business and operations.

For convenience, the following chart diagrams the ownership of **CIVS** IV and **CIVS** IV Sub described herein:

